



Intermountain Iron Workers Tax Deferral Plan Investment Allocation Change Form

Participant Information – Incomplete forms will not be processed.

Printed Name: _____ SSN: _____ - _____ - _____ Date of Birth: _____

Your address: _____ Telephone: _____
 Address City State Zip

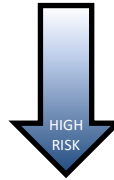
Your Email: _____

**You must choose either option A or B below and make your election in the spaces provided.
Total must equal 100% for each section.**

Option A _____ Please invest **BOTH** my existing balance and my future contributions as follows:



Guaranteed Income Fund – 101	_____ %
Vanguard Total Bond Market – 121	_____ %
T. Rowe Price Retirement Income Y – 122	_____ %
Dryden S&P 500 Index Fund – 109	_____ %
Invesco Comstock A – 111	_____ %



Davis NY Venture Y – 123	_____ %
Growth Fund of America R6 – 124	_____ %
Carillon Eagle Sml Cap Growth – 120	_____ %
DFA US Small Cap Value – 116	_____ %
EuroPacific Growth R6 – 125	_____ %
TOTAL	_____ %
Must equal 100%	

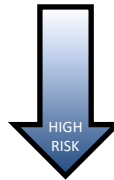
*Note: Risk is based on normal historical patterns and there is no assurance that future relative levels of risk will be consistent with the order shown.
All large cap stock funds are assumed to have similar risk.

Option B _____ I would like to invest my existing money differently than my future contributions.

Please invest my **EXISTING** balance as follows:



Guaranteed Income Fund – 101	_____ %
Vanguard Total Bond Market – 121	_____ %
T. Rowe Price Retirement Income Y – 122	_____ %
Dryden S&P 500 Index Fund – 109	_____ %
Invesco Comstock A – 111	_____ %



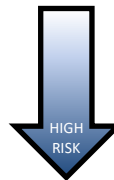
Davis NY Venture Y – 123	_____ %
Growth Fund of America R6 – 124	_____ %
Carillon Eagle Sml Cap Growth – 120	_____ %
DFA US Small Cap Value – 116	_____ %
EuroPacific Growth R6 – 125	_____ %
TOTAL	_____ %
Must equal 100%	

*Note: Risk is based on normal historical patterns and there is no assurance that future relative levels of risk will be consistent with the order shown.
All large cap stock funds are assumed to have similar risk.

Please invest my **FUTURE** contributions as follows:



Guaranteed Income Fund – 101	_____ %
Vanguard Total Bond Market – 121	_____ %
T. Rowe Price Retirement Income Y – 122	_____ %
Dryden S&P 500 Index Fund – 109	_____ %
Invesco Comstock A – 111	_____ %



Davis NY Venture Y – 123	_____ %
Growth Fund of America R6 – 124	_____ %
Carillon Eagle Sml Cap Growth – 120	_____ %
DFA US Small Cap Value – 116	_____ %
EuroPacific Growth R6 – 125	_____ %
TOTAL	_____ %
Must equal 100%	

*Note: Risk is based on normal historical patterns and there is no assurance that future relative levels of risk will be consistent with the order shown.
All large cap stock funds are assumed to have similar risk.

**Note: You may change your investment election once every 30 days. Your investment election will be executed as soon as practicable, and within 10 business days of receipt. If you do not make an investment election, your account will be invested in the T. Rowe Price Retirement Income Fund, the Plan's Qualified Default Investment Alternative (QDIA).*

Participant Signature: _____ Date: _____

Please mail, fax or email the signed and completed form to:

Mail: Intermountain Iron Workers Tax Deferral Plan, PO Box 30124, Salt Lake City, Utah 84130-0124

Fax: 801-975-1342 **Attn:** Pension Department **Email:** iiwmailroom@compusysut.com